

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **September 19, 2014**

AETHLON MEDICAL, INC.

(Exact name of registrant as specified in its charter)

Nevada

(State or other jurisdiction of incorporation)

000-21846

(Commission File Number)

13-3632859

(I.R.S. Employer Identification No.)

8910 University Center Lane, Suite 660

San Diego, California

(Address of principal executive offices)

92122

(Zip Code)

Registrant's telephone number, including area code: **(858) 459-7800**

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01 Regulation FD Disclosure

The Registrant disclosed that on Friday, September 19, 2014, it made a presentation at the 2014 Exosomes & SingleCell Analysis Summit in San Diego, California. A copy of the presentation materials are being furnished as an exhibit to this report and are incorporated by reference into this Item 7.01. Also, the Registrant posted the presentation materials to its website (www.aethlonmedical.com) today, September 23, 2014.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits. The following exhibit is being furnished pursuant to Item 7.01 above.

Exhibit No.	Description
99.1	Aethlon Exosome & SingleCell Analysis Summit Presentation 09-19-14

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AETHLON MEDICAL, INC.
(Registrant)

Date: September 23, 2014

By: /s/ James B. Frakes
James B. Frakes
Chief Financial Officer

EXHIBIT INDEX

Exhibit No.

Description

99.1

Presentation Materials

*Extracorporeal Clearance of Tumor-Secreted
Exosomes; An Adjunct Strategy to Improve Cancer
Treatment Outcomes*

JIM JOYCE
CHAIRMAN, CEO
EXOSOMES 2014

September 18 & 19, 2014
San Diego, California



FORWARD LOOKING STATEMENTS

The following presentation may contain predictions, estimates, and other forward looking statements that involve risks and uncertainties, including whether and when our products are successfully developed and introduced; market acceptance of the Aethlon ADAPT™ system, the Hemopurifier® and other product offerings; regulatory delays, manufacturing delays, and other risks detailed in our SEC filings, which are accessible at www.sec.gov or on our website: www.AethlonMedical.com



We Create Targeted Therapeutic Devices to
Address Infectious Disease and Cancer



2005
An Accidental Journey Into The Exosome Field



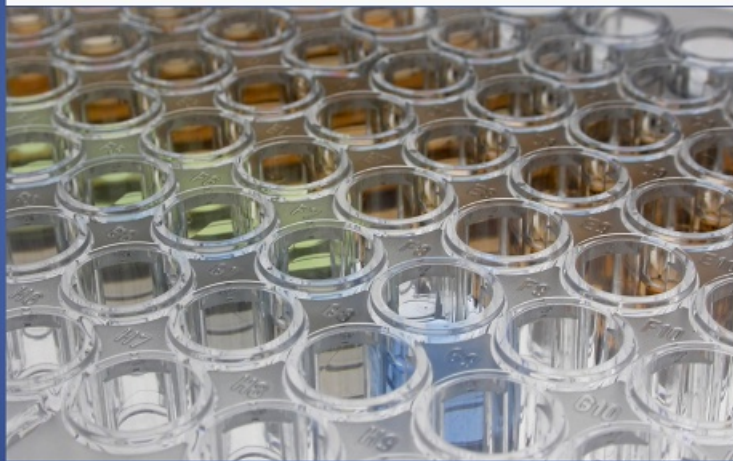
2014

THERAPEUTICS



DIAGNOSTICS





A "Liquid Biopsy" Organization





- Launched in November 2013
- Lectin-based “Liquid Biopsy” Platform
- Oncology Validations
 - Bladder, Breast, Colorectal, Glioblastoma, Metastatic Melanoma, Ovarian, and Pancreatic Cancer
- Chief Scientific Officer
 - Dr. Douglas Taylor





CANCER THERAPY



An Adjunct Strategy to Eliminate Circulating Tumor Exosomes W/O added drug toxicity



The Aethlon Hemopurifier®

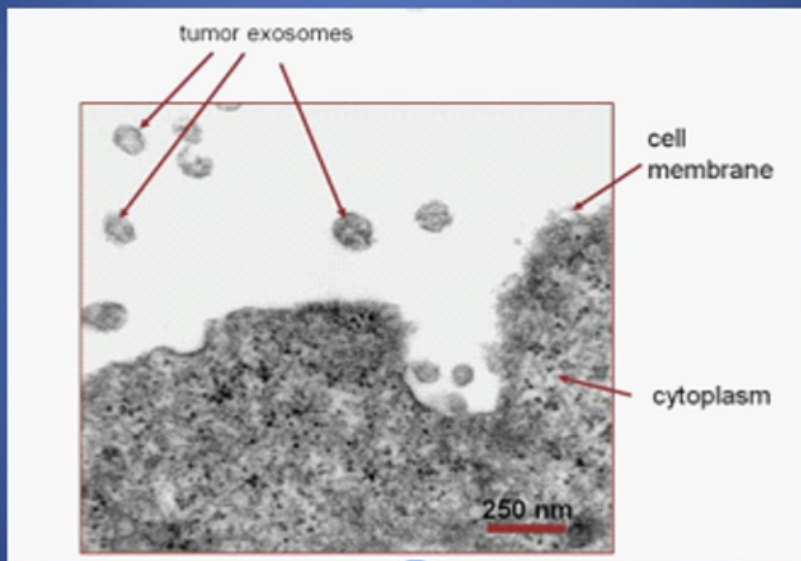


Rapid elimination of tumor-secreted exosomes



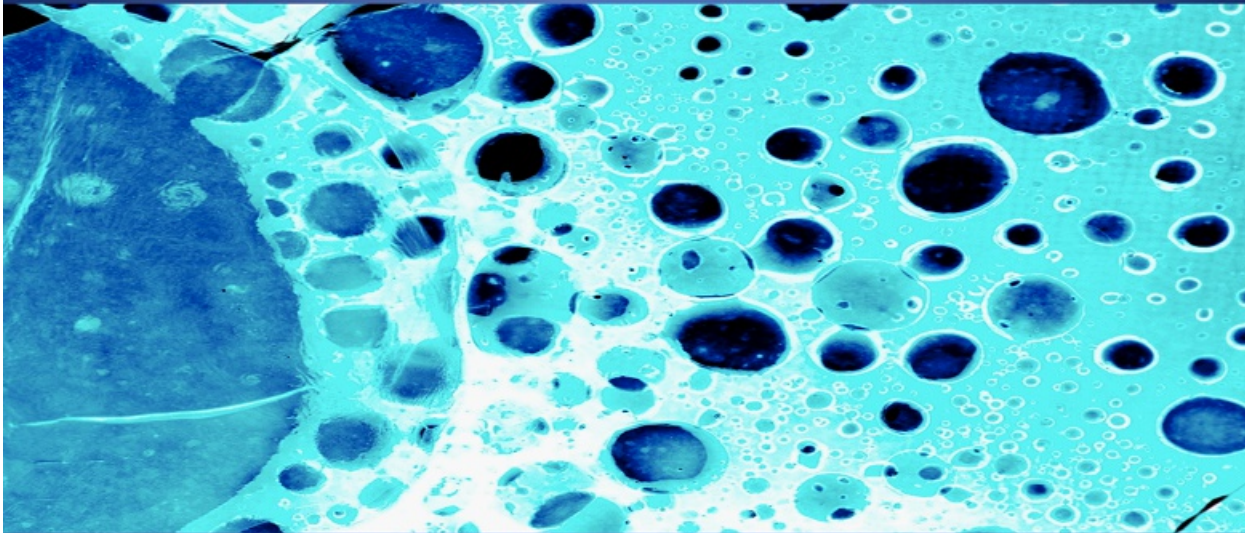
Tumor-Secreted Exosomes

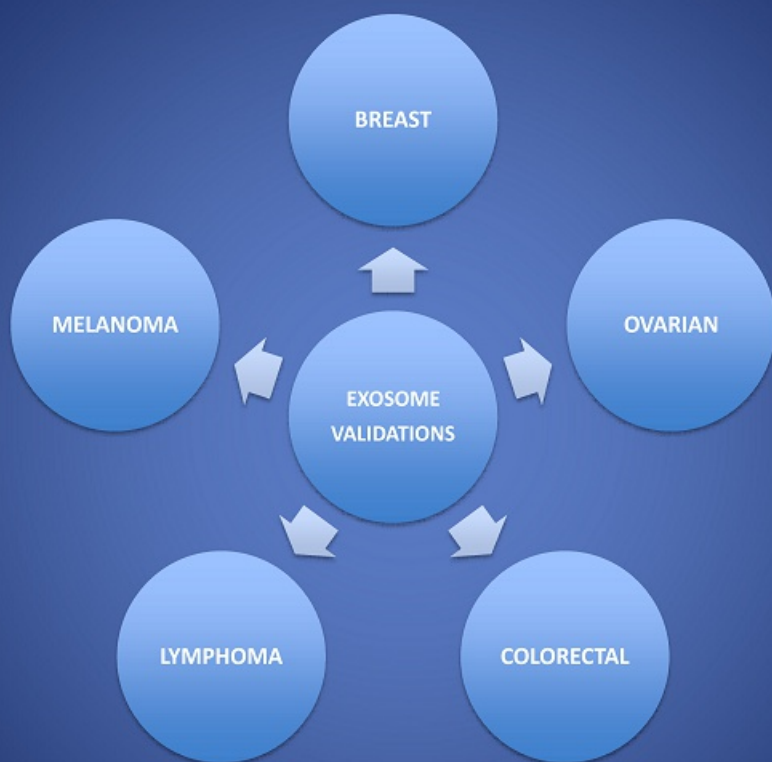
Extracellular Vesicles or Circulating Microvesicles





Tumor-Secreted Exosome Validations





Why Target Tumor-Secreted Exosomes?



May, 2014

Trends in Molecular Medicine

*"Extracellular Vesicles: Emerging
Targets for Cancer Therapy"*



Tumor-Secreted Exosomes

- Trigger apoptosis of immune cells
- Contribute to drug and chemotherapy resistance
- Promote angiogenesis
- Seed the creation and spread of metastasis
- Exosome load correlates with stage of cancer



Exosomes Transport Biopharmaceutical Industry Targets



Programmed Cell Death 1 & Ligand (PD-1/PDL-1)

Merck: Lambrolizumab/MK-3475 (anti-PD-1 mAb)

Bristol-Myers Squibb: Nivolumab/BMS-936558 (anti-PD-1 mAb)

CureTech/Teva: Pidilizumab/CT-011 (anti-PD-1 mAb)

Roche/Genentech: MPDL3280A (anti-PD-L1 mAb)

Medimmune/AstraZeneca: MEDI4736 (anti-PD-L1 mAb)

Amplimmune/GlaxoSmithKline: AMP-224 (PD-L2-IgG1 Fc fusion protein)



CTLA-4

Bristol-Myers Squibb: Ipilimumab/Yervoy® (anti-CTLA-4 mAb)

Medimmune/Pfizer: Tremelimumab/CP-675-206 (anti-CTLA-4 mAb)



Hepatocyte growth factor (HGF) & Receptor (Met)

Amgen: Rilotumumab/AMG 102 (anti-HGF mAb)

Genentech/Roche: Onartuzumab/OA-5D (anti-Met mAb)

Aveo: Ficlaturumab/AV-299 (anti-HGF mAb)

Amgen: AMG 337 (MET TKI)

Eli Lilly: LY-2875358 (anti-Met mAb)

ArQule: Tivantinib/ARQ 197 (MET TKI)

Novartis/Incyte: INCB28060/INC280 (MET TKI)



Fibroblast growth factor (FGF)

Novartis: Dovitinib/TK1285 (FGFR, VEGFR & PDGF TKI)

Galectin3

Galectin Therapeutics: GM-CT-01 & GR-MD-02 (galectin antagonists)

B-raf

GlaxoSmithKline: Tafenlar™/Dabrafenib (B-raf kinase inhibitor)

Genentech: Zelboraf®/Vemurafenib (B-raf kinase inhibitor)



Epidermal Growth Factor Receptor (EGFR)

Genentech: Tarceva®/Erlotinib (EGFR TKI)

Bristol-Myers Squibb & Eli Lilly: Cetuximab/Erbitux (anti-EGFR mAb)

Amgen: Vectitbix/Panitumumab (anti-EGFR mAb)

Boehringer Ingelheim: Gilotrif™/Afatinib (EGFR/HER2 TKI)



HER2

Genentech: Herceptin®/Trastuzumab (anti-HER2 mAb)

Genentech: Kadcyla®/Ado-trastuzumab emtansine (anti-HER2 mAb linked to DM1 drug)

Genentech: Perjeta®/Pertuzumab (anti-HER2 mAb)

GlaxoSmithKline: Tykerb/Lapatinib (dual TKI against HER2 and EGFR)

CD20

Biogen Idec & Genentech: Rituxan®/Rituximab (anti-CD20 mAb)

GlaxoSmithKline: Arzerra™/Ofatumumab (anti-CD20 mAb)

Genentech: Gazyva™/Obinutuzumab (anti-CD20 mAb)



P-glycoprotein

Novartis: Valspodar/PSC-833 (P-glycoprotein inhibitor).

Vascular endothelial growth factor (VEGF) & Receptor (VEGFR)

Genentech/Roche: Avastin®/Bevacizumab (anti-VEGF mAb)

Eli Lilly: Cyramza™ /Ramucirumab (anti-VEGFR2 mAb)

Exelixis/GlaxoSmithKline: Foret nib/XL880/GSK1363089 (MET/VEGFR2 inhibitor)

Sanofi & Regeneron: Zaltrap®/Ziv-Afibercept (VEGFR1/2 IgG1 Fc fusion protein)



Will the Elimination of Circulating Tumor-Secreted Exosomes Improve Outcomes?



BY THE WAY!



The Aethlon Hemopurifier®



Hemopurifier® Therapy

- FDA approved IDE to initiate U.S. studies
- Administered in ~100 human treatment experiences
 - HIV and Hepatitis C (HCV) Infected Individuals
 - Broad-spectrum *in vitro* data against category “A” bioterror and pandemic threats, including ebola



The Aethlon Hemopurifier®



Currently Preparing Submission of Cancer IDE



Does the Elimination of Circulating Tumor-Secreted Exosomes Improve Outcomes?



We Create Targeted Therapeutic Devices to
Address Infectious Disease and Cancer



Save Lives

