

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934
or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person * <u>Shah Chetan</u> (Last) (First) (Middle) <u>8910 UNIVERSITY CENTER LANE, SUITE 660</u> (Street) <u>SAN DIEGO CA 92122</u> (City) (State) (Zip)	2. Date of Event Requiring Statement (Month/Day/Year) <u>06/18/2013</u>	3. Issuer Name and Ticker or Trading Symbol <u>AETHLON MEDICAL INC [AEMD]</u>	
		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director 10% Owner Officer (give title below) Other (specify below)	5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
<u>Common Stock</u>	<u>8,750,000</u>	<u>D</u>	

Table II - Derivative Securities Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			
<u>Common Stock Purchase Warrants</u>	<u>03/29/2012</u>	<u>03/29/2019</u>	<u>Common Stock</u>	<u>937,500</u>	<u>0.125</u>	<u>D</u>	
<u>Common Stock Purchase Warrants</u>	<u>06/19/2012</u>	<u>06/19/2019</u>	<u>Common Stock</u>	<u>1,111,111</u>	<u>0.108</u>	<u>D</u>	
<u>Common Stock Purchase Warrants</u>	<u>08/29/2012</u>	<u>08/29/2019</u>	<u>Common Stock</u>	<u>534,723</u>	<u>0.12</u>	<u>D</u>	
<u>Common Stock Purchase Warrants</u>	<u>11/12/2012</u>	<u>11/12/2019</u>	<u>Common Stock</u>	<u>666,667</u>	<u>0.093</u>	<u>D</u>	
<u>Common Stock Purchase Warrants</u>	<u>02/11/2013</u>	<u>02/11/2020</u>	<u>Common Stock</u>	<u>333,333</u>	<u>0.096</u>	<u>D</u>	
<u>Common Stock Purchase Warrants</u>	<u>03/14/2013</u>	<u>03/14/2020</u>	<u>Common Stock</u>	<u>333,333</u>	<u>0.115</u>	<u>D</u>	
<u>Common Stock Purchase Warrants</u>	<u>06/14/2013</u>	<u>06/14/2020</u>	<u>Common Stock</u>	<u>333,333</u>	<u>0.121</u>	<u>D</u>	
<u>10% Convertible Note</u>	<u>(1)</u>	<u>10/09/2013⁽²⁾</u>	<u>Common Stock</u>	<u>3,465,909</u>	<u>0.088</u>	<u>D</u>	

Explanation of Responses:

1. Unpaid principal and accrued interest on the note are convertible at Dr. Shah's option into common stock only if the note is not repaid by October 9, 2013. In that event, unpaid principal and accrued interest may be converted into common stock at \$0.088/share. In addition, upon conversion of the note, Dr. Shah would receive warrants to purchase that number of shares of common stock equal to 50% of the amount of principal and interest being converted divided by \$0.088, with such warrants being exercisable at a price of \$0.132/share.

2. Maturity date.

/s/ Chetan S. Shah, M.D.

07/12/2013

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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