UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 12b-25

NOTIFICATION OF LATE FILING

Aethlon Medical, Inc.

3030 Bunker Hill Street, Suite 4000

Not Applicable

the Item(s) to which the notification relates: N/A

PART I - REGISTRANT INFORMATION

Address of Principal Executive Office:

Full Name of Registrant:

Former Name if Applicable:

City, St	ate, and Zip Code:	San Diego, CA 92109
PART II - RULES 12b-25(b) AND (c)		
If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule $12(b)-25(b)$, the following should be completed. (Check box if appropriate)		
	(a) The reasons described in reaso could not be eliminated without un	nable detail in Part III of this Form reasonable effort or expense;
[x]	(b) The subject annual report, semi-annual report, transition report Form 10-K, Form 20-F, 11-K or Form N-SAR, or portion thereof, will be filed on or before the fifteenth calendar day following the prescrib due date; or the subject quarterly report of the transition report of Form 10-Q, or portion thereof will be filed on or before the fifth calendar day following the prescribed due date; and	
	(c) the accountant's statement or 12b-25(c) has been attached if app	
PART III - NARRATIVE		
State below in reasonable detail the reasons why Form 10-K, 20-F, 11-K, 10-Q, N-SAR, or the transition report portion thereof could not be filed within the prescribed time period.		
The Company does not yet have all the information it needs to complete the preparation of its financial statements.		
PART IV - OTHER INFORMATION		
(1) Name and telephone number of person to contact in regard to this notification:		
	James A. J Chief Executiv (858) 459-	e Officer
(2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the Registrant was required to file such report(s) been filed. If the answer is no, identify the report(s):		
		[x] Yes [] No
(3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?		
		[] Yes [x] No

If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate

Aethlon Medical, Inc.

of the results cannot be made.

(Name of Registrant as specified in charter)

has caused this notification to be signed on its behalf by the undersigned hereunto duly authorized. $\,$

Date: February 14, 2008

/s/ James A. Joyce

By: James A. Joyce Chief Executive Officer