# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

#### FORM 12b-25

### NOTIFICATION OF LATE FILING

(CHECK ONE):	/x/ Form 10-K	// Form 20-F	//Form 11-K	//Form 10-Q	//Form N-SAR
	For Period Ended: // Transition Report on F For the Transition Period	orm 20-F orm 11-K orm 10-Q orm N-SAR	March 31, 2001		
		IIS FÒRM SHALL BE CON	FORE PREPARING FORM STRUED TO IMPLY THAT MATION CONTAINED HE	THE COMMISSION HAS	
If the notification i	relates to a portion of the filing ch	necked above, identify the Item	n(s) to which the notification re	elates:	
PART I — REGI	STRANT INFORMATION				
AETHLON MEDI	CAL, INC.				
Full Name of Regi	strant				
Former Name if A	pplicable				
7825 Fay Avenue,	Suite 200				
Address of Princip	al Executive Office (Street and N	(umber)			
La Jolla, California	a 92037				
City, State and Zip	Code				
PART II — RUL	ES 12b-25(b) AND (c)				
If the subject report (Check box if approximation)	rt could not be filed without unreappriate)	asonable effort or expense and	the registrant seeks relief pursu	uant to Rule 12b-25(b), the fo	ollowing should be completed.
(a)	The reasons described in reasons	nable detail in Part III of this f	form could not be eliminated w	ithout unreasonable effort or	
(b)	expense; The subject annual report, sem	i-annual report, transition repo	ort on Form 10-K, Form 20-F,	11-K or Form N-SAR, or por	tion
/x/	thereof, will be filed on or before the fi report on Form 10-Q, or portion				
(c)	The accountant's statement or	other exhibit required by Rule	12b-25(c) has been attached if	applicable.	

#### PART III — NARRATIVE

State below in reasonable detail the reasons why Forms 10-K, 20-F, 11-K, 10-Q, N-SAR, or the transition report or portion thereof, could not be filed within the prescribed time period.

The Form 10-KSB of Aethlon Medical, Inc. for the year ended March 31, 2001 will not be filed within the prescribed time period as a result of the transition of all administrative functions to the San Diego office and the change in the company's principal accountants as reported on Form 8-K dated April 26, 2001. Based on the current status of the audit, management expects to file Form 10-KSB on or before the fifteenth calendar day following the due date.

(ATTACH EXTRA SHEETS IF NEEDED) SEC 1344 (6/94)

## PART IV — OTHER INFORMATION

	Bruce H. Haglund, Esq.	(949)		752-1100				
	(Name)	(Area Code)		(Telephone Number)				
(2)	Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If answer is no, identify report(s).							
			/x/ Yes	// No				
(3)	Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?							
	If so, attach an explanation of the anticipated change, both narratively and cannot be made.	quantitatively, and, if appropriate, state the re		/x/ No asonable estimate of the results				
	(Name of Registra	ant as Specified in Charter)						
has cau	used this notification to be signed on its behalf by the undersigned hereunto dul	•						
Date	6/26/01	Ву	/s/ James A	a. Joyce				
				oyce, Chairman, and Director				
form sh	LUCTION: The form may be signed by an executive officer of the registrant or hall be typed or printed beneath the signature. If the statement is signed on behace of the representative's authority to sign on behalf of the registrant shall be file.	alf of the registrant by an authorized represen						
	ATT	TENTION						
	CONSTITUTE FEDERA	MENTS OR OMISSIONS OF FACT AL CRIMINAL VIOLATIONS 3 U.S.C. 1001).						
	GENERAL	INSTRUCTIONS						
1.	This form is required by Rule 12b-25 (17 CFR 240.12b-25) of the General Ru	ales and Regulations under the Securities Excl	hange Act of 19	334.				
2.	One signed original and four conformed copies of this form and amendments Washington, D.C. 20549, in accordance with Rule O-3 of the General Rules a made a matter of public record in the Commission files.							
3.	A manually signed copy of the form and amendments thereto shall be filed wi registered.	ith each national securities exchange on which	n any class of se	ecurities of the registrant is				
4.	Amendments to the notifications must also be filed on form 12b-25 but need ridentified as an amended notification.	not restate information that has been correctly	furnished. The	form shall be clearly				
5.	ELECTRONIC FILERS. This form shall not be used by electronic filers unab report within the time period prescribed due to difficulties in electronic filing							

232.201 or Section 232.202 of this chapter) or apply for an adjustment in filing date pursuant to Rule 13(b) of Regulation S-T (Section 232.13(b) of this chapter).